

Adviser Profile – Barry King

Authorised Representative No. 000467412



I am an authorised representative of Wealth Effect Advisory Pty Ltd, AFS Licensee 514437.

My company, King Financial Group (VIC) Pty Ltd is also a corporate authorised representative of Wealth Effect Advisory Pty Ltd, representative No.000398310

The services I can provide

- Wealth Creation
- Financial Planning
- Investment Planning
- Retirement Planning
- Superannuation and Rollovers
- Life and Disability Insurance
- Estate Planning
- Managed Discretionary Accounts (MDA)
- Aged Care

The products I can advise you on

- Life Insurance
- Superannuation
- Self-Managed Superannuation Funds
- Managed Investments (including IDPS)
- Deposit Products
- Retirement Savings Accounts
- Government Bonds
- Estate Planning
- Securities

My education, qualifications and experience

- Accredited Aged Care Professional – Aged Care Steps, Mar 2018
- Advanced Diploma Financial Services (Financial Planning) – Deakin Financial Services 2003
- Diploma of Financial Services (Financial Planning) Deakin Financial Services, Sep 2003

How to find us

Our office is located at:
Suite 2, Building B,
192 Burwood Road
HAWTHORN VIC 3122

If you would like an appointment to discuss your financial needs and objectives in more detail, please contact me by:

Phone: (03) 9999 2700
Fax: (03) 9818 4059
Email: barry@kfgroup.com.au
Mail: PO Box 6083
HAWTHORN WEST VIC 3122

Our Team

James Shaw –Financial Adviser



James joined the KFG team in 2016 and has been working in the financial services industry for the last 12 years. James is committed to utilising appropriate strategies to help guide clients towards successfully meeting their goals and objectives.

Chantal Rosser – Senior Financial Adviser



Chantal has over 12 years' experience as a financial adviser and enjoys helping clients across a wide range of advice segments including aged care. Chantal holds a Bachelor of Commerce (Fin Plan & Accounting), authorised in SMSF and is CFP qualified.

Jan Walsh – Client Service Administrator



Jan has been in the financial services sector for over 35 years and joined the KFG team in August 20016. Jan has a wealth of knowledge that she uses for all client enquiries and is committed to providing the best possible service.

Bonnie King – National Team Assistant



Following the completion of her Bachelor of Arts and Bachelor of Visual Arts degrees at Monash University, Bonnie joined the KFG team in 2010. Bonnie provides essential support to all offices and prides herself on providing quality service for all client enquiries.

Reg Galo – Client Service Administrator



Reg joined the KFG team in 2019 and works closely with Jan and Bonnie. Reg is responsible for booking client review appointments and ensures clients experience a high quality service.