Adviser Profile – Stanford Clark

Authorised Representative No. 300231

I am an authorised representative of Wealth Effect Advisory Pty Ltd, AFS Licensee 514437.

I am employed by King Financial Group (QLD) Pty Ltd is a corporate authorised representative of Wealth Effect Advisory Pty Ltd, representative No.000298955

The services I can provide

- Wealth Creation
- Financial Planning
- Investment Planning
- Retirement Planning
- Superannuation and Rollovers
- Life and Disability Insurance
- Estate Planning
- Managed Discretionary Accounts (MDA)
- Aged Care

The products I can advise you on

- Life Insurance
- Superannuation
- Managed Investments (including IDPS)
- Deposit Products
- Retirement Savings Accounts
- Government Bonds
- Estate Planning
- Securities
- Self-Managed Super Funds (SMSF's)

My education, qualifications and experience

- Accredited Aged Care Professional – Aged Care Steps, 2018
- Diploma of Financial Planning – RMIT, Deakin University
- Certified Financial Planner, FPA
- Self-Managed Super Funds – Kaplan Professional 2015
- Bachelor of Law – University of Natal

How to find us

Our office is located at:

Tenancy 2, 217 Lutwyche Road
WINDSOR QLD 4030

If you would like an appointment to discuss your financial needs and objectives in more detail, please contact me by:

Phone: (07) 3357 8899
Fax: (07) 3357 8822
Email: sclark@kfgroup.com.au
Mail: PO Box 489
LUTWYCHE QLD 4030

Our Team

Kelly Conley – Financial Adviser

With over 18 years' experience in the financial services industry, Kelly is passionate about working with people and helping them understand and achieve long-term financial goals. Her expertise includes building a strong relationship and finding the right solution for clients at every stage of their financial journey.

Ashlyn Letheby – Client Services Administrator

Ashlyn has over 25 years' experience in the financial services industry and works closely with Stanford and Kelly to deliver clients a professional and enjoyable experience.

Reg Galo – Client Service Administrator

Reg joined the KFG team in 2019 and works closely with Jan and Bonnie. Reg is responsible for booking client review appointments and ensures clients experience a high quality service.

Nicole Stuart – National Client & Compliance Manager

Nicole has over 20 years' experience in the financial advice industry and is responsible for compliance, systems, processes and team management.